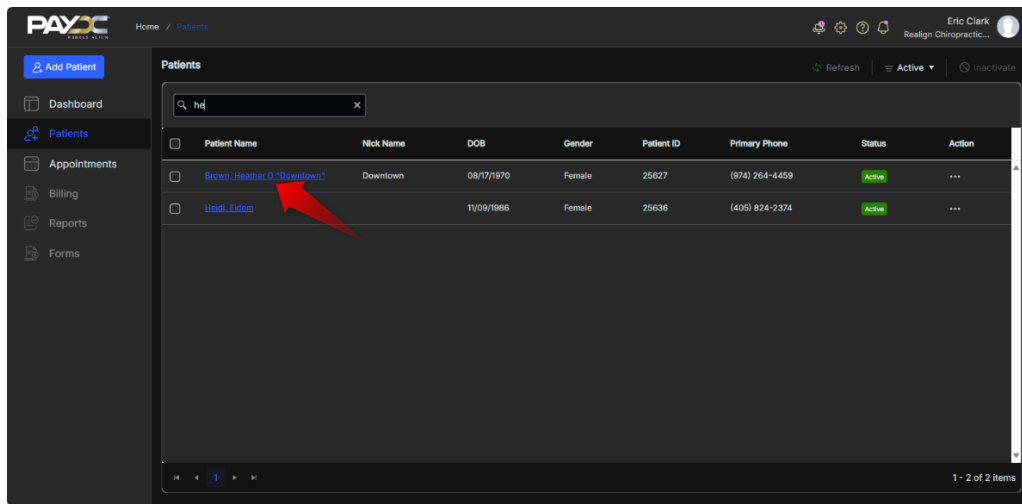
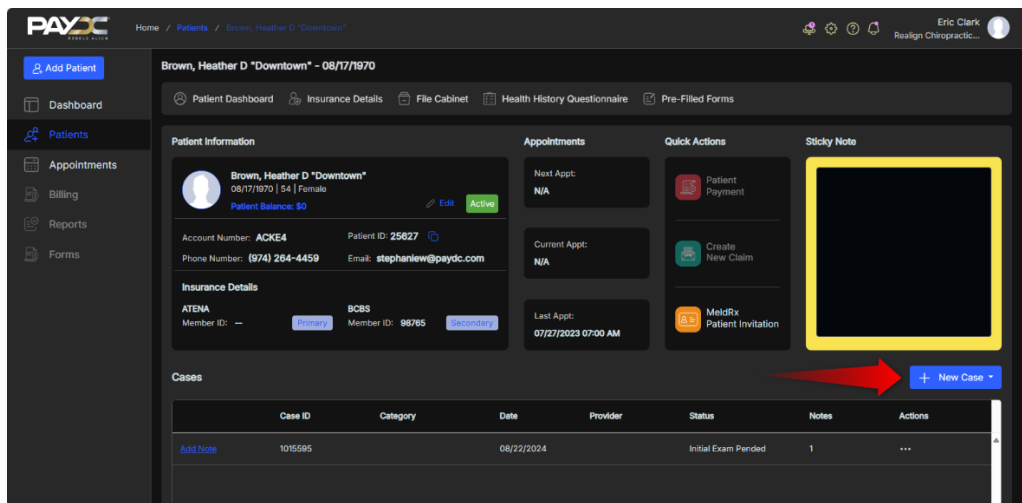


Start a Case

1. Select the patient you will create a case for.



2. In the lower left corner of the patient account screen, choose New Case.



3. Choose which option meets your needs—Create Initial Exam which starts a new case with Initial Exam, Create Care Plan which starts a new case with Care Plan or Create Notes Only which starts a new case without an Initial Exam or Care Plan.

PAYDC

PROVIDER TOOL

Home / Patients / Brown, Heather D "Downtown"

Eric Clark

Realign Chiropractic...

Add Patient

Dashboard

Patients

Appointments

Billing

Reports

Forms

Brown, Heather D "Downtown" - 08/17/1970

Patient Dashboard

Insurance Details

File Cabinet

Health History Questionnaire

Pre-Filled Forms

Brown, Heather D "Downtown"

08/17/1970 | 54 | Female

Patient Balance: \$0

Edit

Active

Account Number: ACKE4

Patient ID: 25627

Phone Number: (974) 284-4459

Email: stephaniew@paydc.com

Insurance Details

ATENA

Member ID: --

Insurance

BCBS

Member ID: 98765

Insurance

Next Appt:

N/A

Current Appt:

N/A

Last Appt:

07/27/2023 07:00 AM

Payment

Patient Payment

Create New Claim

MeldRx

Patient Invitation

Sticky Note

Create Initial Exam

Starts a new case with Initial Exam.

Create Care Plan

Starts a new case with Care Plan.

Create Note Only

Starts a new case without Initial Exam or Care Plan.

+ New Case

	Case ID	Category	Date	Provider	Status	Notes	Actions
Add Note	1015595		08/22/2024		Initial Exam Pending	1	...